

## Market Snapshot

KEY INDICES	06-Mar-26	27-Feb-26	05-Sep-25
S&P CNX NIFTY	24450.45	25178.65	<b>-2.89</b>
SENSEX	78918.90	81287.19	<b>-2.91</b>
NIFTY MIDCAP 100	57393.35	59115.60	<b>-2.91</b>
NIFTY SMLCAP 100	16498.90	16928.90	<b>-2.54</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

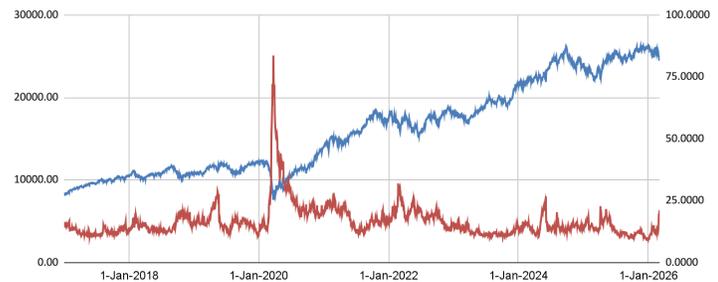
## Sectoral Snapshot

KEY INDICES	06-Mar-26	27-Feb-26	%Ch
NIFTY BANK	57783.25	60529.00	<b>-4.54</b>
NIFTY AUTO	27076.40	28158.85	<b>-3.84</b>
NIFTY FMCG	49970.60	51142.20	<b>-2.29</b>
NIFTY IT	30138.40	30603.85	<b>-1.52</b>
NIFTY METAL	12000.45	12240.65	<b>-1.96</b>
NIFTY PHARMA	22970.20	22952.35	<b>0.08</b>
NIFTY REALTY	742.00	780.60	<b>-4.94</b>
BSE CG	70618.46	70454.47	<b>0.23</b>
BSE CD	57384.57	59193.44	<b>-3.06</b>
BSE Oil & GAS	28161.32	29595.66	<b>-4.85</b>
BSE POWER	6872.02	6967.06	<b>-1.36</b>

(Source: [Investing.com](https://www.investing.com))

## Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

## Barometers declines for second straight week amid West Asia tensions and rising crude prices

Domestic equity benchmarks ended with major losses during the week, as heightened geopolitical tensions and a sharp surge in crude oil prices weighed heavily on investor sentiment. From the four trading sessions, the market declined on three days and advanced only once, reflecting a cautious risk-off approach among participants. Escalating conflict in West Asia, particularly involving the United States, Israel and Iran, triggered volatility in global markets and pushed energy prices higher. Persistent foreign institutional investor outflows and a weakening rupee further added to the pressure on equities. Although the market witnessed a brief recovery on Thursday as bargain buying emerged and global sentiment stabilised slightly. However, in the last session of the week, equities again came under heavy selling pressure, tracking higher oil prices and persistent global concerns.

In the week ended on Friday, 06 March 2025, the S&P BSE Sensex dropped 2,368.29 points or 2.91% to settle at

## FII & DII Activities (Rs Crore)

27/02/2026 to 06/03/2026

Activities	FIIs	DII's
Buy	104559.86	110721.23
Sell	127988.81	65641.50
Net	<b>-23428.95</b>	<b>45079.73</b>

(Source: Capitaline)

## Sensex Gainers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
SUNPHARMA	1798.95	1738.10	<b>3.50</b>
RELIANCE	1405.20	1394.30	<b>0.78</b>
INFY	1308.25	1299.95	<b>0.64</b>
POWERGRID	299.20	298.75	<b>0.15</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
TMPV	350.70	383.15	<b>-8.47</b>
LT	3948.85	4280.55	<b>-7.75</b>
TATASTEEL	198.50	212.35	<b>-6.52</b>
BAJAJFINSV	1869.15	1992.70	<b>-6.20</b>
ULTRACEMCO	11986.75	12680.25	<b>-5.47</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
HINDALCO	958.90	924.70	<b>3.70</b>
SUNPHARMA	1799.40	1737.00	<b>3.59</b>
COALINDIA	440.45	430.65	<b>2.28</b>
DRREDDY	1303.80	1286.30	<b>1.36</b>
RELIANCE	1404.80	1393.90	<b>0.78</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
IOC	168.68	187.47	<b>-10.02</b>
BPCL	352.75	385.40	<b>-8.47</b>
TMPV	350.75	382.65	<b>-8.34</b>
GAIL	155.71	169.53	<b>-8.15</b>
LT	3949.80	4278.30	<b>-7.68</b>

(Source: Capitaline)

78,918.90. The Nifty 50 index plunged 728.2 points or 2.89% to settle at 24,450.45. The BSE 150 MidCap Index fell 3.11% to close at 15,508.72. The BSE 250 SmallCap index tumbled 3.06% at 6,104.32.

As of March 6, 2026, the conflict involving the United States, Israel, and Iran has entered a critical phase following the launch of major coordinated military strikes on Iranian infrastructure. The war intensified after the reported death of Iran's Supreme Leader, Ayatollah Ali Khamenei, on 28 February 2026 and the subsequent appointment of his son, Mojtaba Khamenei, as his successor. In response to the bombardment, Iran launched missile and drone strikes on U.S. bases across six Middle Eastern countries on March.

These hostilities had a profound global impact, further exacerbated by a direct strike on Saudi Arabia's energy sector. On 2 March 2026, Iranian drones targeted the Ras Tanura refinery, the largest in the Kingdom, causing a fire and forcing Saudi Aramco to temporarily halt its 550,000 barrel-per-day operations. This attack, combined with Iran's closure of the Strait of Hormuz, caused global oil prices to surge, with Brent crude jumping roughly 10–12% to over \$82 per barrel, unsettling global markets and threatening international supply chains.

The seasonally adjusted HSBC India Manufacturing PMI rose from 55.4 in January to a four-month high of 56.9 in February. The services PMI eased to 58.1 in February from 58.4 in January. Meanwhile, the HSBC Composite PMI rose to 58.9 in February from 58.4 in January, marking a three-month high.

### Global Markets:

China's factory activity weakened in February as production and shipments slowed during the extended holiday period. The official manufacturing purchasing managers' index fell to 49 in February, according to data from the National Bureau of Statistics, below the widely reported forecast of 49.1.

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
<b>UBL</b>	1758.20	1605.00	<b>9.55</b>
<b>NAVINFLUOR</b>	6572.00	6256.50	<b>5.04</b>
<b>ABBOTINDIA</b>	27325.00	26530.00	<b>3.00</b>
<b>LUPIN</b>	2343.80	2301.90	<b>1.82</b>
<b>ASTRAL</b>	1689.20	1667.90	<b>1.28</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	06-Mar-26	27-Feb-26	%Ch
<b>PETRONET</b>	290.40	323.40	<b>-10.20</b>
<b>BANKINDIA</b>	159.58	176.05	<b>-9.36</b>
<b>LTTS</b>	3187.40	3512.40	<b>-9.25</b>
<b>COROMANDEL</b>	2022.30	2220.00	<b>-8.91</b>
<b>TATACOMM</b>	1456.70	1597.50	<b>-8.81</b>

(Source: Capitaline)

## World Markets

KEY INDICES	06-Mar-26	27-Feb-26	%Ch
<b>DJIA</b>	47501.55	48977.92	<b>-3.01</b>
<b>NASDAQ</b>	22387.68	22668.21	<b>-1.24</b>
<b>BOVESPA</b>	179364.81	188786.98	<b>-4.99</b>
<b>FTSE 100</b>	10284.75	10910.55	<b>-5.74</b>
<b>CAC 40</b>	7993.49	8580.75	<b>-6.84</b>
<b>DAX</b>	23591.03	25284.26	<b>-6.70</b>
<b>MOEX RUSSIA</b>	2854.11	2799.14	<b>1.96</b>
<b>NIKKEI 225</b>	55620.84	58850.27	<b>-5.49</b>
<b>HANG SENG</b>	25757.29	26630.54	<b>-3.28</b>
<b>STRAITS TIMES</b>	4848.25	4995.07	<b>-2.94</b>
<b>SHANGHAI COMPOSITE</b>	4124.19	4162.88	<b>-0.93</b>
<b>JAKARTA</b>	7585.69	8235.49	<b>-7.89</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

China has reportedly set its GDP growth target for 2026 at 4.5% to 5%, the lowest target since the early 1990s, as Beijing grapples with persistent deflationary pressures and trade tensions with the United States. The government also kept its budget deficit target unchanged at around 4% of GDP.

U.S. January's producer price index, a measure of wholesale inflation, showed a 0.5% increase for the month. Media reports had suggested that the headline reading could come in at 0.3%. The core PPI reading, which excludes food and energy prices, recorded a 0.8% gain, much more than the 0.3% rise that was widely reported in the media.

(Source: Capitaline)

## Outlook and Technical View

US, Israel war with Iran to remain in focus. Beside war-like situation between Pakistan-Afghanistan may further create new geo-political tension. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 24343, 24237, 24058, 23802 while levels of 24628, 24807, 24913, 25202 may act as resistance with pivot point at 24522.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
<b>NIFTY</b>	30-Mar-26	24565.20	25341.00	<b>-3.06%</b>	<b>114.75</b>	628308	570040	<b>10.22%</b>
<b>BANKNIFTY</b>	30-Mar-26	58020.00	60870.00	<b>-4.68%</b>	<b>236.75</b>	143130	98172	<b>45.80%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>SAIL</b>	154.94	157.54	30-Mar-26	<b>25.52%</b>
<b>HDFCBANK</b>	857.05	862.25	30-Mar-26	<b>9.23%</b>
<b>CANBK</b>	145.97	146.63	30-Mar-26	<b>6.88%</b>
<b>TATASTEEL</b>	198.46	199.33	30-Mar-26	<b>6.67%</b>
<b>ICICIBANK</b>	1313.40	1319.10	30-Mar-26	<b>6.60%</b>
<b>TCS</b>	2557.60	2568.40	30-Mar-26	<b>6.42%</b>
<b>NAUKRI</b>	980.10	984.20	30-Mar-26	<b>6.36%</b>
<b>CUMMINSIND</b>	4800.70	4820.60	30-Mar-26	<b>6.30%</b>
<b>KOTAKBANK</b>	399.80	401.45	30-Mar-26	<b>6.28%</b>
<b>PAGEIND</b>	31595.00	31725.00	30-Mar-26	<b>6.26%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
<b>SHREECEM</b>	24875.00	24620.00	30-Mar-26	<b>-15.59%</b>
<b>IOC</b>	168.68	167.22	30-Mar-26	<b>-13.16%</b>
<b>BHARATFORG</b>	1923.90	1916.90	30-Mar-26	<b>-5.53%</b>
<b>RECLTD</b>	339.15	337.95	30-Mar-26	<b>-5.38%</b>
<b>PFC</b>	407.85	406.50	30-Mar-26	<b>-5.03%</b>
<b>PETRONET</b>	290.40	289.65	30-Mar-26	<b>-3.93%</b>
<b>BAJAJ-AUTO</b>	9816.00	9794.50	30-Mar-26	<b>-3.33%</b>
<b>TVSMOTOR</b>	3784.00	3777.00	30-Mar-26	<b>-2.81%</b>
<b>MARICO</b>	785.25	783.80	30-Mar-26	<b>-2.81%</b>
<b>VEDL</b>	721.00	719.75	30-Mar-26	<b>-2.64%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	60877370	53310190	<b>1.14</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. MAZDOCK</b>	<b>2. DATAPATTNS</b>	<b>3. KIRLOSBROS</b>	<b>4. BDL</b>	<b>5. BEL</b>
<b>6. ZENTEC</b>	<b>7. HAL</b>	<b>8. LODHA</b>	<b>9. SIGNATURE</b>	<b>10. ANANTRAJ</b>
<b>11. DLF</b>	<b>12. PRESTIGE</b>	<b>13. BRIGADE</b>	<b>14. GODREJPROP</b>	<b>15. PHOENIXLTD</b>
<b>16. OBEROIRLTY</b>				

(Source: [Moneycontrol](#))

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : [helpdesk@shriraminsight.com](mailto:helpdesk@shriraminsight.com) | [www.shriraminsight.com](http://www.shriraminsight.com) |